

## Annexure-1

Name of Corporate Debtor: Shirt Company (India) Private Limited

Date of Commencement of Liquidation: 22.12.2021

List of stakeholders as on: 15-10-2024

List of Secured financial creditors

(Amount in Rs)

| S. No. | Name of the creditor                   | Details of Claim received |                       | Details of Claim admitted |                         |                                     |                                                 |                              |                             |                                            | Amount of Contingent Claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|--------|----------------------------------------|---------------------------|-----------------------|---------------------------|-------------------------|-------------------------------------|-------------------------------------------------|------------------------------|-----------------------------|--------------------------------------------|----------------------------|------------------------------------------------|--------------------------|------------------------------------|-----------------|
|        |                                        | Date of Receipt           | Amount claimed        | Amount of claim admitted  | Nature of Claim         | Amount covered by Security Interest | Whether security interest relinquished (Yes/No) | Details of Security interest | Amount covered by guarantee | % share in total amount of claims admitted |                            |                                                |                          |                                    |                 |
| 1      | Bank of Baroda                         | 20.01.2022                | 48,19,61,819          | 48,19,61,819              | Secured Financial Claim | 48,19,61,819                        | Yes                                             | L&B, P&M                     | 0                           | 20.65                                      | 0                          | 0                                              | -0                       | 0                                  | None            |
| 2      | Deutsche Bank AG                       | 18.01.2022                | 11,09,89,995          | 9,56,12,363               | Secured Financial Claim | 9,56,12,363                         | No                                              | L&B                          | 0                           | 4.10                                       | 0                          | 0                                              | 1,53,77,632              | 0                                  | None            |
| 3      | Pegasus Assets Reconstruction Pvt. Ltd | 20.01.2022                | 73,29,68,696          | 73,05,21,113              | Secured Financial Claim | 73,05,21,113                        | Partly Yes                                      | Land/Plot                    | 0                           | 31.30                                      | 0                          | 0                                              | 24,47,583                | 0                                  | None            |
| 4      | Religare Finvest Limited               | 05.01.2022                | 25,52,60,396          | 18,87,76,322              | Secured Financial Claim | 18,87,76,322                        | No                                              | Land/Plot                    | 0                           | 8.09                                       | 0                          | 0                                              | 6,64,84,074              | 0                                  | None            |
|        | <b>Total</b>                           |                           | <b>1,58,11,80,906</b> | <b>1,49,68,71,617</b>     |                         | <b>1,49,68,71,617</b>               |                                                 | -                            |                             | <b>64.13</b>                               | <b>0</b>                   | <b>0</b>                                       | <b>8,43,09,289</b>       | <b>0</b>                           |                 |